



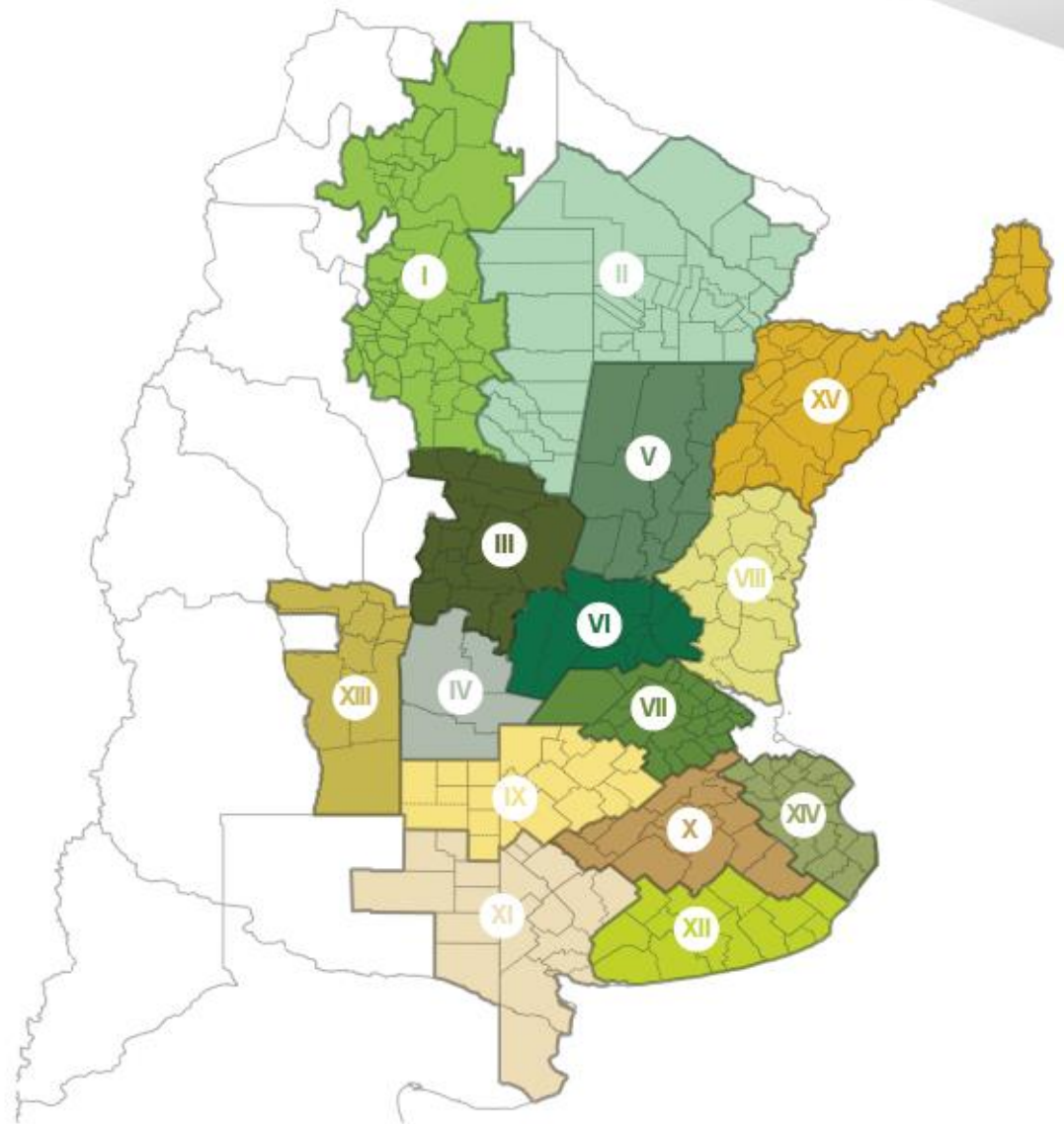
WEEKLY AGRICULTURAL REPORT



OCTOBER 26, 2017



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTAMENT OF AGRICULTURAL  
ESTIMATES AND PROJECTIONS



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK OCTOBER 26 TO NOVEMBER 1, 2017

### HIGH TEMPERATURES COUPLED WITH PRECIPITATIONS AND A FINAL TEMPERATURE DROP

At the beginning of the perspective, northerly winds will affect most part of the agricultural area, bringing abundant atmospheric humidity and cloudiness. At the same time, the passage of a Pampero front, will bring precipitations of varying intensity to most part of the agricultural area. The most significant values will be observed in the northeast, with chances of torrential showers, winds and hail. Only the west-end of the area will observe scarce values. Coupled with the front, the entry of winds from the Southwest will sharply drop temperatures over the south of the area, while the North will remain under the influence of tropical winds.

## SOYBEAN

Over the last week soybean planting continue in Córdoba, Santa Fe, Buenos Aires and Entre Ríos. To date planting is 1,8 % complete out of the 18,1 M hectares projected for the current campaign. Early plots began to emerge under good moisture and sanity conditions

## CORN

The planting of early corn is complete in the center of the agricultural area. Most of the weekly progress took place in the south of Córdoba and the north and south belts. Besides, those plots planted at the beginning of the planting window continue differentiating leaves under good moisture conditions. North-central Santa Fe observes its first crops at their tasseling stage.

## SUNFLOWER

Sunflower planting is 50.6% complete out of the 1,8 M hectares projected for the current campaign, with delays in the center and west of Buenos Aires. Most of the planting progress was observed in the provinces of Buenos Aires and La Pampa. The center and west of Buenos Aires maintain a YoY delay due to the water excess in low-lying areas.

## WHEAT

Wheat harvest progresses into the north of the country, mainly into the provinces of Salta, Tucumán, Santiago del Estero and Chaco. Early yields in the NOA regions stand below the initial expectations due to the water stress that affected early-planted plots at their reproductive stages.

National harvest progress is estimated at 2,8 %, with an average yield of 1.13 T/H. The remaining plots are going through heading / grain-filling under adequate moisture conditions but with the presence of foliar disease.

## BARLEY

Barley continues at the critical grain-filling stage under adequate moisture but with a sanitary condition affected by foliar disease such as the spot blotch, rust and ramularia which forced producers to apply further fungicides.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

## CORN

2017/18 Season

As of: Oct. 25, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	-	-
II	NEA	580.000	600.000	-	-
III	Ctro N Cba	754.000	805.000	15,0	120.750
IV	S Cba	652.000	675.000	20,0	135.000
V	Ctro N SFe	208.000	220.000	35,0	77.000
VI	Núcleo Norte	501.000	530.000	85,0	450.500
VII	Núcleo Sur	383.000	410.000	80,0	328.000
VIII	Ctro E ER	162.000	175.000	60,0	105.000
IX	N LP-OBA	535.000	580.000	45,0	261.000
X	Ctro BA	280.000	300.000	32,0	96.000
XI	SO BA-S LP	160.000	165.000	33,0	54.450
XII	SE BA	190.000	195.000	24,0	46.800
XIII	SL	220.000	230.000	20,0	46.000
XIV	Cuenca Sal	105.000	110.000	34,0	37.400
XV	Otras	30.000	30.000	40,0	12.000
<b>TOTAL</b>		<b>5.100.000</b>	<b>5.400.000</b>	<b>32,8</b>	<b>1.769.900</b>

# SUNFLOWER

2017/18 Season

As of: Oct. 25, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	100,0	5.000
IV	S Cba	21.000	21.000	55,0	11.550
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	100,0	12.000
VII	Núcleo Sur	8.000	9.000	42,0	3.780
VIII	Ctro E ER	6.000	7.000	100,0	7.000
IX	N LP-OBA	130.000	130.000	17,0	22.100
X	Ctro BA	65.000	65.000	15,0	9.750
XI	SO BA-S LP	410.000	410.000	19,0	77.900
XII	SE BA	360.000	370.000	21,0	77.700
XIII	SL	24.000	24.000	48,0	11.520
XIV	Cuenca Sal	100.000	100.000	25,0	25.000
XV	Otras	7.000	7.000	100,0	7.000
<b>TOTAL</b>		<b>1.700.000</b>	<b>1.800.000</b>	<b>50,6</b>	<b>910.300</b>



## WHEAT

2017/18 Season

As of: Oct. 25, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	270.000	365.000	100,0	365.000
II	NEA	290.000	355.000	100,0	355.000
III	Ctro N Cba	765.000	730.000	100,0	730.000
IV	S Cba	390.000	380.000	100,0	380.000
V	Ctro N SFe	240.000	280.000	100,0	280.000
VI	Núcleo Norte	660.000	750.000	100,0	750.000
VII	Núcleo Sur	540.000	475.000	100,0	475.000
VIII	Ctro EER	240.000	250.000	100,0	250.000
IX	N LP-OBA	460.000	385.000	100,0	385.000
X	Ctro BA	315.000	285.000	100,0	285.000
XI	SO BA-S LP	435.000	450.000	100,0	450.000
XII	SE BA	500.000	650.000	100,0	650.000
XIII	SL	7.000	8.000	100,0	8.000
XIV	Cuenca Sal	73.000	72.000	100,0	72.000
XV	Otras	15.000	15.000	100,0	15.000
<b>TOTAL</b>		<b>5.200.000</b>	<b>5.450.000</b>	<b>100,0</b>	<b>5.450.000</b>



# BARLEY

2017/18 Season

As of: Oct. 25, 2017

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas
	2016/17	2017/18		
I	NOA	-	-	-
II	NEA	-	-	-
III	Ctro N Cba	1.000	1.000	100,0
IV	S Cba	5.000	5.000	100,0
V	Ctro N SFe	2.000	2.000	100,0
VI	Núcleo Norte	24.000	24.000	100,0
VII	Núcleo Sur	45.000	42.000	100,0
VIII	Ctro EER	1.000	1.000	100,0
IX	N LP-OBA	90.000	82.000	100,0
X	Ctro BA	60.000	60.000	100,0
XI	SO BA-S LP	164.000	160.000	100,0
XII	SE BA	450.000	415.000	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	8.000	8.000	100,0
XV	Otras	-	-	-
TOTAL		850.000	800.000	100,0